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Press release

13 November 2025

WEPA announces successful € 500 million senior secured notes offering

The WEPA group, a leading European, family-owned producer and supplier of tissue products, today announced the successful pricing of a €500 million senior secured notes offering by one of its affiliated companies, WEPA Hygieneprodukte GmbH (the "Issuer").

The new notes have a coupon of 4.500% per annum. The closing of the transaction is scheduled for November 27, 2025, and is subject to customary conditions.

The Issuer will use the proceeds from the offering (i) to redeem in full the €400,000,000 outstanding principal amount of its 2.875% senior secured notes due 2027, (ii) to pay certain costs, fees and expenses incurred in connection with the offering, and (iii) for general corporate purposes.

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For more information, please contact:

WEPA Hygieneprodukte GmbH
Rönkhauser Str. 26
59757 Arnsberg
Germany

Benjamin Blunk
Tel. +49 2932 307 0
Email: benjamin.blunk@wepa.eu

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